

Development of joint Japan/UK URA Professional Development activities

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Research and Enterprise Development (RED) University of Bristol

A bit about me – my journey

- Director of Research & Enterprise Development at University of Bristol, 8 years ('Chief URA')
- August 2014: appointed as Professor in URA at Cardiff Business School to develop the first Master's degree programme in URA in UK
- Worked with URAs in Kyoto University and British Council, Japan.
 Hosted URA visit to Bristol in July, 2014
- Previously, Director of Research Services at Imperial College London led a major restructuring of URA; 5000 sponsored research grants
- Also worked at UK Medical Research Council and industry
- Interested in professionalisation, internationalisation and scholarship of URA; led a national UK study of URA
- Executive leadership workshops for senior Faculty and URAs
- SRA Distinguished Faculty; Winner of inaugural Carter Award for Excellence in URA
- PhD Neuropharmacology
- Fulbright Scholar, post doctoral research at NIH



And a bit about my journey

- Director of RED, and Head of Research Development at University of Bristol, UK
 - develop high level strategic direction of research at the University and facilitate its growth and development
 - leadership and direction for the professional team of Research Development Managers
 - support inter-disciplinary research applications and initiatives and identify new 'high priority' funding opportunities
- Previously Divisional Manager (Medicine) at Imperial College London, Senior Programme Manager (International Research Office, Imperial College London and Scientific Programme Manager at the UK Medical Research Council
- PhD in Neuroscience, post doctoral research at Baylor College of Medicine and Tufts University School of Medicine.





- Bristol University has a special relationship with Kyoto University, both research intensive institutions
- Collaboration was initiated, developed and led by each RED/SACI (URA)



- Approved and supported by each University President
- 1st BU-KU Symposium, Bristol 2013: 90 Kyoto Professors came to Bristol
- **Continued URA involvement in ongoing relationship management** and development, identifying areas for research collaboration and organising events, visits, secondments, tech transfer

URAs have an important role in helping build international relationships

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Research Management and Administration (URA)

- Arose from the need to manage growth in the number and complexity of funding schemes and research awards over the last fifty years, but particularly the last 5-10 years
- Researchers no longer able to manage all aspects of research programmes or funding, nor is it the best use of their skills or time
- URA is an expert activity and 'profession' that continues to **develop and mature** globally, in universities, research institutes, clinical centres, industry, charities, funding bodies, Govt.

Research and Funding

- more competitive and larger in scale (importance of Grand Challenges)
- favouring excellence with critical mass 'size matters'
- infrastructure, facilities and investment needed is often expensive
- more multi-disciplinary, -partner, -institution and country
- subject to more risk, governance, audit, bureaucracy and complexity of management
- requirement to demonstrate knowledge/ economic impact, wealth and jobs/ benefits/ value for money to society and Govt (Treasury)

Global Challenges in 21st Century (Sir John Beddington)



↑ Urbanisation



↑ Energy demand



↑ Population



Counter-terrorism



Food security



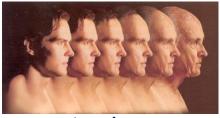
Climate Change



Alleviating poverty



1 Water demand



Ageing population



Non-infectious diseases



Infectious diseases



Biodiversity

What does this mean for us ?

- Research and its funding is increasingly focusing on big questions and challenges that affect society and the planet – to help identify solutions <u>now</u>
- Best fundamental research is driven by curiosity <u>but</u> we have to think what this means to the public at large, funders and to Govts
- Single research groups, single universities, or even single nations, do not have sufficient critical mass, expertise or resources to address these major societal challenges – collaboration is essential
- Role of URAs is important in helping manage this complexity and change

Functions of URA for us

- Research strategy development; strategic management planning
- Horizon scanning for research opportunities and funding
- Translate external environment and drivers, e.g. impact, metrics and statutory reporting ; policy consultations
- Expert knowledge about funders and funding calls
- Research development and facilitation; helping build new collaborations and communities
- Pre-award activities and costing methodologies; bid preparation and supporting applications
- Specialist knowledge about academic disciplines and academics
- Interdisciplinary research
- Understanding and supporting collaboration, incl cross sectoral interaction and partnerships

More functions of URA

- Research Integrity: governance, ethics, good practice and misconduct, clinical trials
- Contract negotiation (legal)
- Project management of large contracts, bids and awards
- Post-award management/milestones incl finance, HR expertise
- Audit, compliance and risk management
- Institutional portfolio management, analysis and reporting
- Knowledge Exchange, IP, and commercialisation
- Impact development, capture and articulation
- Public Engagement and Communication
- Networking and relationship management with collaborators, funders, Government (national and local), industry, other Universities and URAs

Even more functions of URA

- Spin outs/spin in, new business support, social enterprise
- Student enterprise skills and entrepreneurship
- Regional agenda and partnerships
- Business development and supporting corporate alliances
- Consultancy
- European funding
- Event management
- Research information systems and reporting
- Postgraduate student s, doctoral training
- Training (academics, research staff, students, departmental administrators, URAs)
- Internationalisation
- Open Access and Research Data Management
- Others....?

The Outcome ...

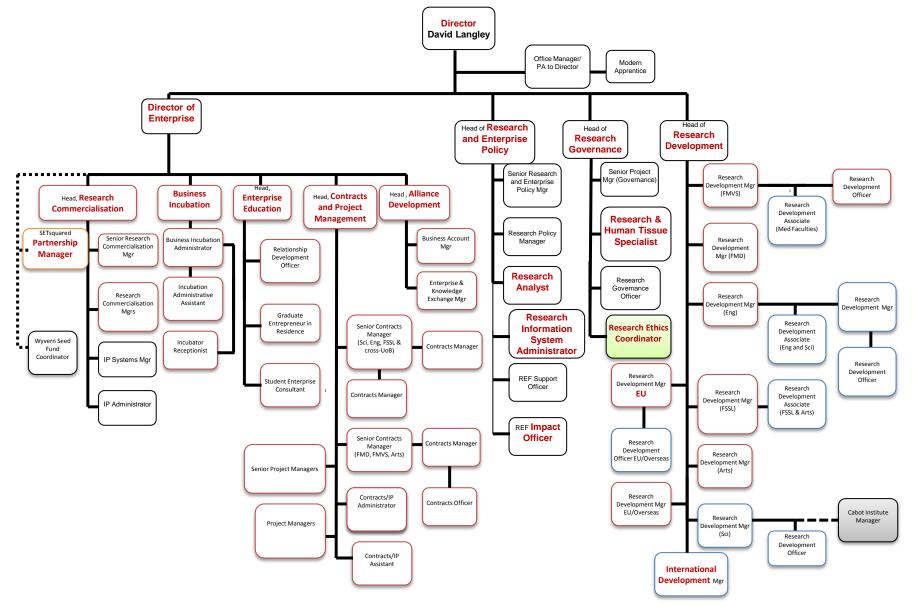


The Multi-Disciplinary Multi-Dimensional Increasingly expert Professional URA





Research & Enterprise Development at University of Bristol



- University of Bristol has a URA team to do what we call Research Development
 - Strategy
 - Bid development and support
 - Training
- Teams work with Faculties (Arts, Science, Social Sciences, Engineering, Medical Sciences)
- Plus EU/International grant specialists



- Relationship management with our key external research funders
- Develop research strategy for University (eg Biomedical review, theme strategy development)
- Work closely to support and advise Vice
 President (Research)

Bid support

- Find external funding opportunities
- Read the instructions and note deadlines
- Make sure the proposal fits the call
- Liaise with the funder (phone them)
- Advise on costing the bid and justify the costs
- Other sections (eg project management, risk register, governance structure, impact plan)
- Be a critical friend (is it well written? does it address the call question? Does it have clear objectives?)
- Make sure all sections on the form are complete and appropriate
- Make sure there is time to get it through any University approval process prior to submission

Ke Training

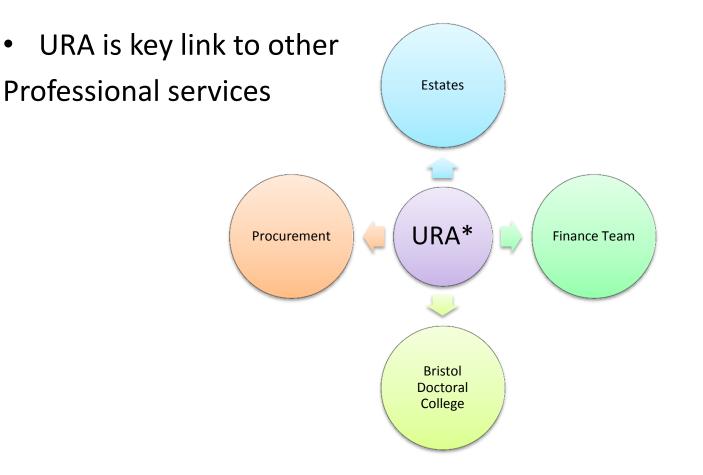
- -How to write a proposal
- -Grant craftmanship
- -Lunchtime "surgeries"
- -Funder study days/mock panels
- Mock interviews for grants and fellowships

Ke Case study

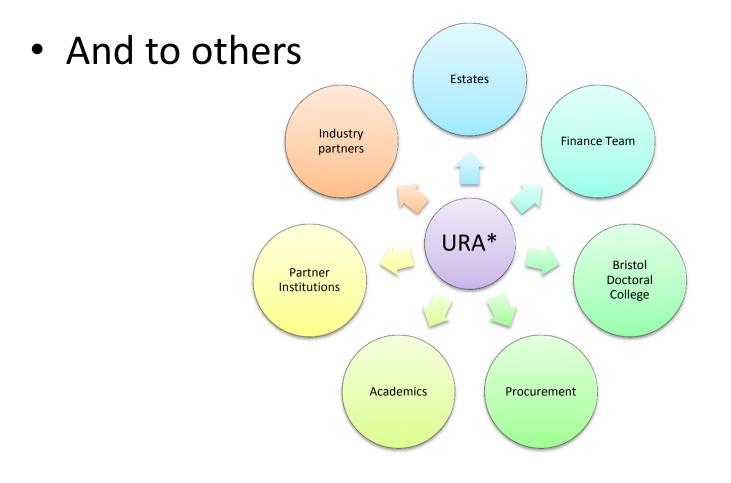
EPSRC 2013 Call for Centres in Doctoral Training (PhDs)

- Through relationship with funder (EPSRC) have prior intelligence on nature of call
- Community primed and ready to respond
- Process agreed with senior members of University
- 2 stage competition
 - internal review of outlines for quality and to restrict numbers
 - Initial assessment of cost to the University

Case study continued



Case study continued



Case study continued

- URA role
 - Provided costing template
 - Worked with finance on cost and contributions
 - Project managed
 - Critical friend
 - Provided consistency across bids
 - Draft and advise on letter of support
 - Mock interviews for each team

Case study outcome

Outcome

- First round 7 awarded, subsequently 2 further awarded = 2nd in UK ranking
- Total value = £8m (plus £3m in partner bids)
- Success rate = 70% from outline stage.

URA widely acknowledged as critical to success



Proposal and Ambition

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Proposal and Ambition

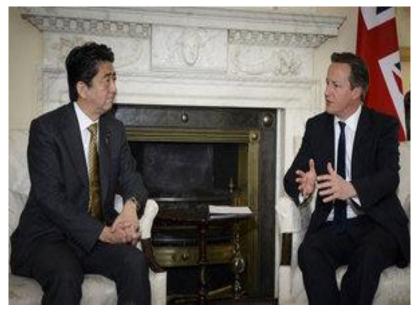
- Joint Japan/UK URA development programme (of visits, secondments, study tours and workshops and scholarship)
- Shared capacity building, skills development, learning and professionalisation routes, including at Master's degree (powerfully innovative!)
- = increased effectiveness, relationships and networks, growth and development between UK/Japan URAs – these links and understanding are critical
- Funding is important ? ¥, £, €
 MEXT, JST, JSPS, British Council, Universities have a key role



Why Japan and UK?

- Both have a tradition and reputation of excellent, high quality leading universities and research/innovation, valued by our Govts
- Global economic recession: research and innovation part of the solution
- Higher education is international and we're dealing with growth (threat) from BRIC nations
- Cooperation/collaboration is key and UK and Japan are close allies in many ways and have existing relationship and understanding

UK-Japan Joint Statement: A dynamic strategic partnership for the 21st century



Prime Minister David Cameron and Prime Minister Shinzo Abe, May 2014, London. "The UK and Japan reaffirm the dynamic strategic partnership between our two countries, based on shared values of democracy, rule of law, human rights and open and transparent markets. It is a relationship with a long history, while firmly oriented to the future.

We have decided to reinforce our collaboration in the areas of: global peace and security; global growth and prosperity; and science, technology, innovation, education and culture."

Why Japan and UK?

- UK model of URA is well developed and emphasis is on professionalised expert activities, not compliance
- Lorna and I are passionate leaders in URA and love working with Japanese URAs = a genuine opportunity to do something together
- ARMA (UK) is highly successful organisation and keen to work with us to promote UK and Japan collaboration
 - developed certificate programmes in URA skills
 - 2000+ membership in UK

Benefits

- Jointly improve the effectiveness, skills, cultural understanding and networks of our URAs, universities, collaborations and support for researchers – and create new relationships
- Help to facilitate interdisciplinary and Japan/UK research and innovation, impact and public engagement
- Act as a platform or gateway to 'reach out' to other regions and countries, especially Asia and Europe since URA is global...

Final thought

"The best time to plant a tree is twenty years ago. The second best time is now."



African Proverb

京都大学-ブリストル大学のURA協働事例 英国URA視察訪問からの学び、発見

京都大学学術研究支援室

武藤誠太郎

1. The Link between Kyoto and Bristol





2. UK URA Study Tour

History

	2008	Departmental agreement for industry-government-academia collaboration
	2011	General Memorandum for Academic Cooperation and Exchange
	2011	The Bristol–Kyoto Symposium was first proposed.
KURA	2012	Bristol University's successful funding application to EPSRC
Jan. 2013		The 1st Bristol-Kyoto Symposium
	2013	Kyoto University's successful funding application to Mext
Jan. 2014		The 2nd Kyoto-Bristol Symposium



International Symposium



Aims

- Raise International Presence
- Exchange Personnel
- Promote international collaborative research

New International Strategy The 2x 2020 Initiative Kyoto University

Bristol-Kyoto Symposium, Jan., 2013 Swiss-Kyoto Symposium, Nov., 2013 Nat'l Taiwan Univ.-Kyoto Symposium, Dec., 2013

Kyoto-Bristol Symposium, Jan., 2014

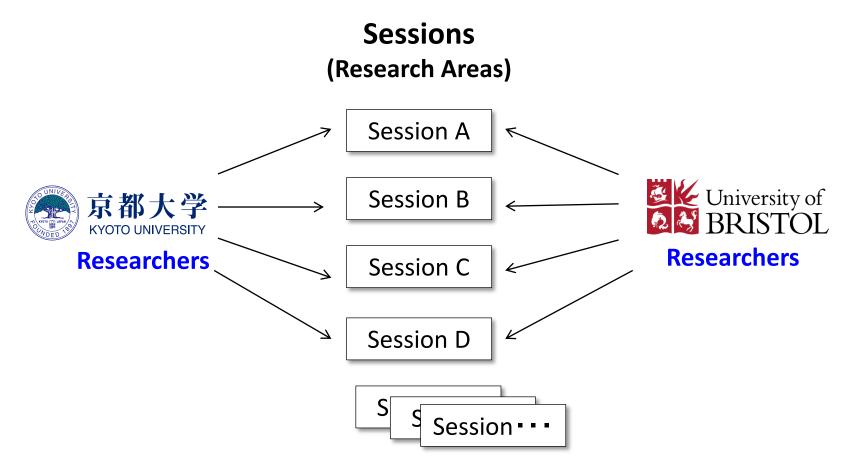
Bordeaux-Kyoto Symposium, May, 2014 Kyoto-Nat'l Taiwan Univ. Symposium, Sep., 2014 Sweden-Kyoto Symposium, Sep., 2014

Good guide for the following symposia

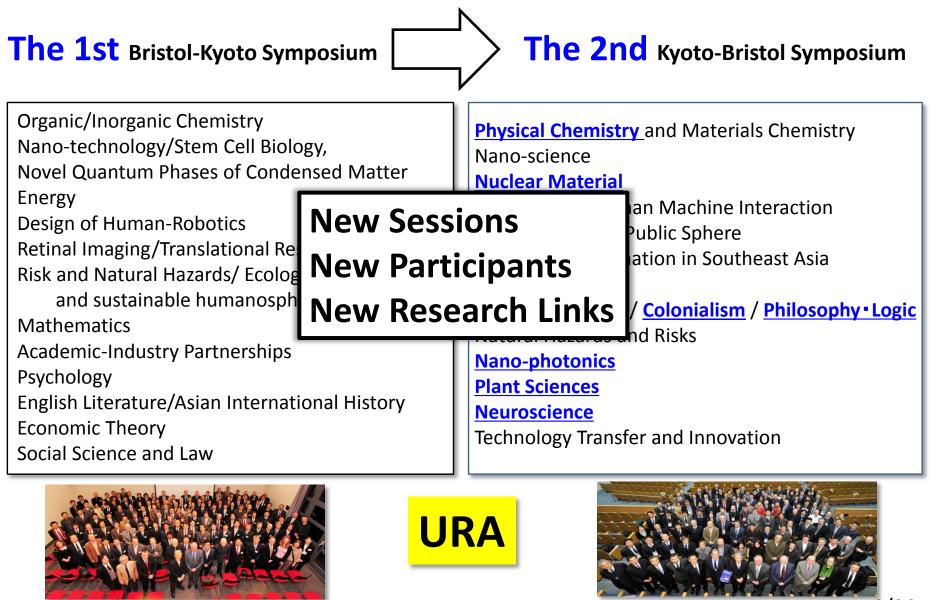
International Symposium

- Large scale
- A wide range of research areas

Arranged Marriage



Role of URA in building the link



Participants : 240 (90 from Kyoto)

Participants : 240 (60 from Bristol) 6/20

Role of URA in building the link

Supporting Programs

Cross-disciplinary International



SPIRITS — International Type

(Supporting Program for Interaction-based Initiative Team Studies)

URA



Bristol Kyoto Strategic Fund

Funds are provided to help establish or develop <u>sustainable</u> <u>research partnerships</u> across all university faculties, and provide opportunities for <u>postgraduates and researchers</u> to develop their skills and international profile.

Personnel Exchange

Kyoto University International URA Symposium (Feb 4, 2013)



URA Workshop (Feb 5, 2013)



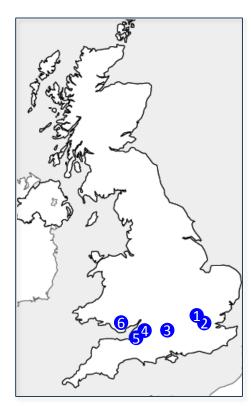
Short term visit (Feb, 2014)



1. The Link between the two universities

2. UK URA Study Tour

UK URA Study Tour



July 15	University College London
	Imperial College London
July 16	3 Research Councils UK
	4 University of Bristol
July 17	National Coordinating Centre for Public Engagement (NCCPE)
July 18	6 Cardiff University

- The UK Government's Science and Innovation Strategy
- Research Funders' Strategy
- Universities' Research Strategies

Addressing Global Challenges

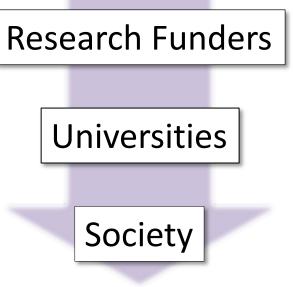


Global Challenges

Cross-disciplinarity Innovation

The Government's Science and Innovation Strategy

to maximize the societal and economic benefits



UCL – Grand Challenge Program





Global Challenges

(Energy, Aging, Climate ...)



Global Health Sustainable Cities Intercultural Interaction Human Wellbeing

Grand Challenge Program

UCL – Grand Challenge Program

Grand Challenge Mechanisms

- A small grants scheme: people from across the university could bid
- Lancet Commissions
- Cross-disciplinary seminars and workshops
- Various themed events

Research funders have shifted slightly to favor **"directed-mode" research**, with a particular focus on **cross-disciplinary projects** to address **societal challenges**

Research Councils UK



URA

REF : Research Excellence Framework

Assessment of the quality of research

- Undertaken by the Research Funders
- January 2008 ~ December 2013
- All types of output (journal articles, books, artwork and buildings etc.)

REF provides

- Accountability for public funding of research
- Benchmarks and reputational yardsticks, demonstrating who is better than whom
- Quality-related funding

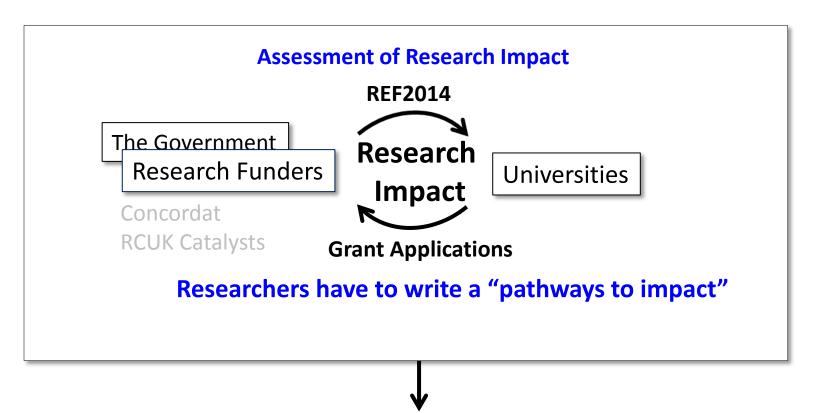
The overall profile is weighed

65% for Outputs 20% for Impact 15% for Environment

Research Impact – Public Engagement

Research Impact

An effect on change or benefit to the economy, society, public policy or services, health, the environment or quality of life **<u>beyond academia</u>**



Public Engagement

NCCPE - Public Engagement

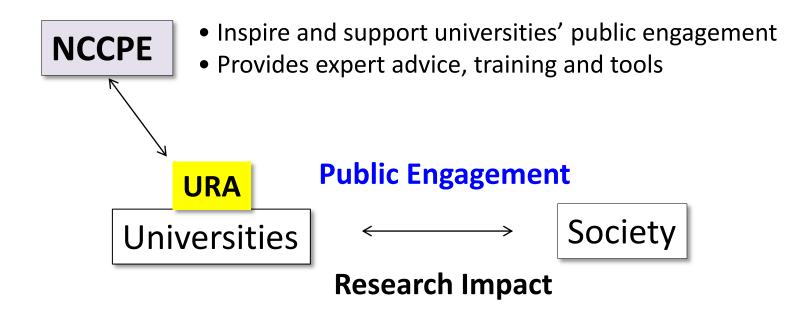
NCCPE (National Coordinating Centre for Public Engagement)

- Established in 2008
- Funded by the Research Funders
- Inspire and support universities' public engagement
- Provides expert advice, training and tools

Public Engagement - NCCPE Definition

- The activity and benefits of higher education and research can be **shared with the public**.
- <u>A two-way process</u>, involving <u>interaction and listening</u>, with the goal of generating mutual benefit

NCCPE - Public Engagement

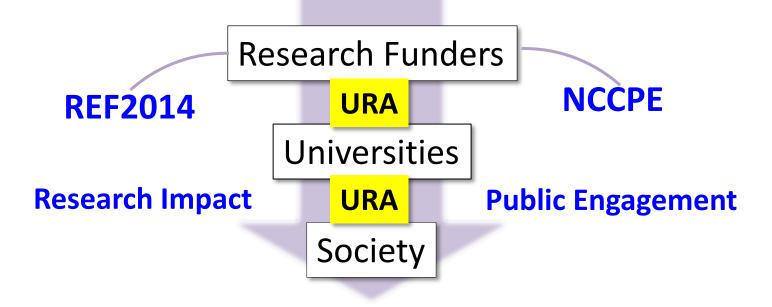


Role of URA in building the links



Global Challenges

The Government's Science and Innovation Strategy



Japan-UK URA network

Potential Avenue of Collaboration and Exchanges

- Research Collaboration
- Cross-disciplinary research
- Research Impact
- Public Engagement
- Professional Development

End of File